

# A Curriculum Review Checklist to Support Teaching for Robust Understanding

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**ABSTRACT.** Part of the professional work of teaching includes selecting curricular materials. The selection might be small (for a lesson or a project), medium (for a course one is teaching), or large (for a school or district). Sometimes the selection is done by one person, sometimes a committee. Whatever the circumstances, research suggests that having a framework for examining materials and methods is valuable. The first half of this report describes how such a framework might be designed in alignment with the goals of the Teaching for Robust Understanding approach while also supporting responsive instruction. The second half of the report provides an example, in checklist format, that the reader might use immediately. The checklist consolidates the research-based experience of veteran teachers into a useful tool for a newer teacher.

## Introduction

As teachers we apply a personal “theoretical framework” about what makes for good teaching in the decisions we make about instruction. But our framework may not be well-organized or even thoroughly examined. The checklists in this document, which can be used to help a teacher decide on the usefulness of a curriculum, are based on a framework we (the authors) have found useful called Teaching for Robust Understanding (TRU; Schoenfeld et al., 2016). The checklists offer a structure for considering all five of the dimensions defined in the TRU framework (see Figure 1). The checklist is a tool for ensuring that the content is appropriate, the cognitive demand is rigorous and supportive, that all students can access the learning opportunities, that students get to have a say in their learning and build their identity as learners, and that the teacher has direction for next steps after a given lesson. Using these checklists can help teachers select quality curricular pieces and improve implementation of existing curriculum; in addition, it can help to shape and clarify a teacher’s own theoretical framework and provide a starting point for future professional learning. To use the checklists, it is important to first understand what the TRU framework dimensions are, what they look like in practice, and how they are related to improved student learning outcomes.

The checklists are also influenced by the principles of Complex Instruction (Cohen & Lotan, 2014). TRU and Complex Instruction both provide ways to unpack teaching, though in somewhat different ways. Complex Instruction focuses on the intersection of three key components: classroom norms and student roles, status interactions, and groupworthy tasks (Horn, 2012). Complex Instruction is primarily about how to establish and maintain positive relationships among and between all students, the teacher, and the mathematics itself, which is essential for equitable access to the curriculum. The TRU framework is more focused on what the

outcomes should look like—that is, how to observe or evaluate the effectiveness of a teacher’s practice. We believe TRU is also a useful tool for examining curriculum, particularly for identifying curricular supports for the kind of teaching promoted in Complex Instruction. Our intent in writing these checklists is to help you identify a curriculum strong enough, deep enough, and supportive enough to be a base for robust teaching and learning.

| The Five Dimensions of Powerful Mathematics Classrooms   |  |   |  |  |
|--|--|---|--|--|
| The Mathematics  | Cognitive Demand   | Equitable Access to Content   | Agency, Ownership, and Identity  | Formative Assessment   |
| <i>The extent to which the mathematics discussed is focused and coherent, and to which connections between procedures, concepts and contexts (where appropriate) are addressed and explained. Students should have opportunities to learn important mathematical content and practices, and to develop productive mathematical habits of mind.</i> | <i>The extent to which students grapple with and make sense of central mathematical ideas and their use. Students learn best when they are challenged in ways that provide room and support for growth, with tasks that are not low level but not impossible. The level of cognitive demand should be conducive to what has been called productive struggle.</i> | <i>The extent to which classroom activity structures invite and support the active engagement of all of the students in the classroom with the core content being addressed by the class. Classrooms in which a small number of students get most of the “air time” are not equitable, no matter how rich the content: all students need to be involved in meaningful ways.</i> | <i>The extent to which students are provided opportunities to “walk the walk and talk the talk” – to contribute to conversations, to build on others’ ideas and have others build on theirs – in ways that contribute to their development of agency (the willingness to engage), their ownership over the content, and the development of positive identities as thinkers and learners.</i> | <i>The extent to which classroom activities elicit student thinking and subsequent instruction responds to those ideas, building on productive beginnings and addressing emerging misunderstandings. Powerful instruction “meets students where they are” and gives them opportunities to deepen their understandings.</i> |

Figure 1. Summary of the TRU framework (Schoenfeld et al., 2016).

### Position of the Authors

Before moving to the intentions around and uses of the checklist, we offer short professional biographies. These allow the reader insight into the people behind the checklist offered here.

**Daniel.** When I first started teaching Algebra, I tried incorporating problem-solving in addition to the required procedural work. But this was the beginning of NCLB, and each year, the STAR tests continued to grow in importance. My school was laser focused on STAR scores, so my teaching became more and more procedural and targeted to the released questions. Problem-solving and anything else that was interesting disappeared. Up to this point, I had been teaching with an emergency credential, but by my 5th year of teaching, I decided that I really did want to be a teacher. I enrolled at San Jose State University, and got my credential in the evenings, as I taught full-time on an intern credential (which means I never really had a mentor teacher). The program’s overall quality was mixed, but I had a very good experience with my mathematics methods teacher, Ferdie Rivera. From him, I learned about the socially constructed nature of mathematics learning, and I learned a great deal about how to actually structure learning experiences for my students. My teaching began to improve again, even under the oppressive environment caused by NCLB. But by my 10th year of teaching, I felt like I had

plateaued, and I was still not getting my students to learn or be engaged in the ways I believed they could. I was building strong relationships with them, but not helping them build strong relationships with math. I was starting to feel like my choice to teach mathematics had been a mistake, and that I could not keep doing it for much longer. The adoption of the Common Core turned things around for me, because it finally allowed us to teach thinking, communication, and problem-solving skills. The transition to Common Core, however, was a tough one for many teachers. And even now, 10 years later, many mathematics teachers are still teaching procedures and concepts, and not putting the mathematical practices at the center of learning. I eventually became the co-chair of the mathematics department at my school site, and began encouraging people to use new instructional practices that focused on student discourse and problem-solving (math talks, notice and wonder, MARS tasks, 5 Practices, Routines for Reasoning, modeling tasks, and so on). I read tons of books, blogs, and twitter feeds and really increased my own mathematics teaching knowledge. I am currently finishing up my masters in mathematics education at San Francisco State, where I've learned the value of teaching heterogeneous groups of students with the tools of Complex Instruction. I am also the mathematics coordinator for my district, and I am working with teachers to bring these practices into as many classrooms as possible, using the TRU framework as a guide.

**Rebecca.** In my first year of teaching, I struggled a lot with classroom management with a group of students who challenged me. The second year, I felt more confident. I had gone through the curriculum before and I had only one period of Algebra 1, which allowed more flexibility of pacing. I remember really being able to emphasize conceptual understanding using multiple representations. Students were able to take their time making their tables, graphs, rules, and tile patterns to show how the growth and starting amount were connected across each representation. While I know there were many factors at play, I felt like I was seeing my own success in the students' progress, especially as they continued to be successful in mathematics classes the following years. This year, my eighth as a teacher, I saw another big jump of progress in my teaching. Last spring through this year I've been learning more strategies and ideas through classes, workshops, conferences, and collaboration. Most notably, I've learned about and begun to implement Complex Instruction. The structure of Complex Instruction has made a profound difference in my teaching and my students' learning. It has fixed problems that I didn't even realize were issues until seeing the progress my students have made. I first bought in to using Complex Instruction because it supported my students in group work. However, in learning about and being able to address status issues, I've been able to see formerly low-status students really shine. This is particularly notable in some students who I had in previous years who had seemed to struggle despite my efforts to help them; now with implementing Complex Instruction, those same students are respected and have their classmates truly valuing their ideas and contributions both during group work and in whole-class discussions.

### Intentions

Choosing, designing, and implementing curriculum effectively is a large and complex task. Of course, the accuracy of the mathematical content is essential. Beyond that, there are so many different things to consider that, even for a veteran teacher, it is easy to overlook crucial components. Deep examination of the TRU dimensions will provide a reflective teacher with the opportunity to make significant improvements to their practice. The original TRU documents, however, are intended to be a lens into examining a teacher's enacted practice (as they consist of observation and conversation guides). We wanted to develop a TRU-based tool that would be

useful for analyzing and selecting curricula, especially for teachers still in their first years of practice.

While TRU provides a comprehensive way of thinking about mathematics instruction, there are certain areas that would benefit from more explicit attention, such as supports for language learners and authentic connections to students' lives and experiences. We therefore added statements about these components within the appropriate dimensions. We relied on the Culturally Responsive Mathematics Teaching (CRMT) framework (Aguirre et al., 2012) for ideas in these areas.

In designing this tool, we include a Goal (on the left) that embodies a curricular need and Checkpoints (on the right) that are statements about how the curriculum can address the need. A rapid first-pass could darken (or not) the checkboxes—as we have done in the example in the Appendix. A more careful pass might include partially filling a box and making notes on what is missing from the curriculum. The checklists should not be considered comprehensive, but rather a jumping-off point for supporting teachers as they consider each idea. We hope that using this tool will help teachers make more informed choices about the curriculum that they implement in their classrooms, facilitate professional learning, and improve the quality of mathematics instruction that students receive.

### **The Checklists and Their Use**

From using these checklist tools, we hope that teachers will be able to get a quick sense of the overall quality of the lesson they are evaluating, and how well it aligns with their intentions. This tool can help teachers sort lessons into one of three categories: can be implemented as the curriculum suggests, needs minor adjustments before implementation, or needs a significant amount of work before implementation. If comparing curricula to make purchasing decisions, we recommend using the checklist on all lessons of at least one full unit per curriculum to get a sense of each in order to effectively compare. If using the checklist to make decisions about materials, examine enough lessons to provide a comparison or synthesis of information across lessons. If using this to compare and choose the best lesson for your needs, then use the checklist to see which lesson is the most ready-to-implement. If using this on a selected curriculum with no alternate options, use this checklist to see what areas need modifications to be improved.

The reader may notice that there is some repetition across the goals in the different dimensions. The five TRU dimensions are, of course, highly interrelated, so it can be difficult to fully separate them. As teachers may choose to focus their curriculum evaluation on only one or two of the dimensions at a time, we tried to make each checklist independently useful, leading to some repetition. As teachers practice evaluating curriculum using these checklists, they will get better at seeing all of the components of effective lessons that span the five categories. We hope more teachers will become aware of and prioritize having all students (1) discuss and share their ideas as well as (2) use students' own cultural backgrounds to enhance understanding. These are the two areas that we found repeatedly lacking in lessons across different curricula, though these areas have a substantial impact on student learning. With more teachers learning to include student talk and cultural relevance in lessons, we hope to see more options to include these pieces in the official curriculum. After presenting the checklists on the next few pages, we return to this idea and offer some questions and strategies that address implementation, once a curriculum is reviewed.

## Mathematics

| Goal   | Formal Curriculum Checkpoints  |
|--|--|
| It is clear how the mathematical ideas for this course develop in this lesson.   | <input type="checkbox"/> Alignments with standards are stated<br><input type="checkbox"/> Connections to standards are explained to teacher<br><input type="checkbox"/> Connections to standards are made explicit to students   |
| Learning intentions and corresponding success criteria are clearly established (for <b>math content and practices</b> ; see Hattie, 2012). | <input type="checkbox"/> Clear indication of the lesson’s key math content (i.e. concepts and procedures)<br><input type="checkbox"/> Connections to math <b>content standards</b> are explicitly stated<br><input type="checkbox"/> Connections to math <b>practice standards</b> are explicitly stated<br><input type="checkbox"/> Success criteria are presented in a student-friendly way (i.e. similarly to how they would be found on a rubric)  |
| Lesson connects with what students already know.   | <input type="checkbox"/> Requisite prior knowledge is clearly indicated<br><input type="checkbox"/> Lesson explicitly builds on students’ prior knowledge. <ul style="list-style-type: none"> <li><input type="radio"/> with new modification</li> <li><input type="radio"/> as an extension</li> <li><input type="radio"/> by connecting multiple ideas</li> </ul>  |
| Lesson notes indicate how student difficulties with prior concepts or procedures may emerge.   | <input type="checkbox"/> Potential problematic areas are detailed in teacher notes<br><input type="checkbox"/> Suggested modifications are provided  |
| Students interpret, create, problem-solve, or communicate with multiple representations of mathematical ideas.                             | Students are expected to use the following representations or to make explicit connections between representations: <ul style="list-style-type: none"> <li><input type="checkbox"/> Physical (manipulatives, realia)</li> <li><input type="checkbox"/> Visual (graphs, patterns, diagrams, video, images)</li> <li><input type="checkbox"/> Symbolic (expressions, equations, notation)</li> <li><input type="checkbox"/> Verbal (using math vocabulary)</li> <li><input type="checkbox"/> Contextual (real-world situations)</li> </ul>   |
| Students engage in mathematical proof and validation.  | <input type="checkbox"/> Students work on aspects of proof and argumentation, such as: <ul style="list-style-type: none"> <li><input type="radio"/> Examples vs. counterexamples</li> <li><input type="radio"/> If-then statements</li> <li><input type="radio"/> Always/sometimes/never statements</li> <li><input type="radio"/> Conjecturing and testing</li> </ul> <input type="checkbox"/> Students are asked to ascertain whether an idea is true<br><input type="checkbox"/> Students are asked to convince others that an idea is true<br><input type="checkbox"/> Students work on formal mathematical proof (logico- deductive, inductive, proof by contradiction, etc.) |

## Cognitive Demand

| Goal  | Curriculum Checkpoints   |
|---|--|
| Students have opportunities to make sense of mathematical content.                                      | <ul style="list-style-type: none"> <li><input type="checkbox"/> Problem-based/inquiry-based lesson</li> <li><input type="checkbox"/> Students discuss emerging ideas in small groups or as a class</li> <li><input type="checkbox"/> Students engage in written reflection about emerging ideas</li> <li><input type="checkbox"/> Productive struggle is planned, with appropriate supports</li> </ul>   |
| Students have opportunities to engage in mathematical practices.  | <ul style="list-style-type: none"> <li><input type="checkbox"/> Students work on non-routine problems that have multiple solution pathways</li> <li><input type="checkbox"/> Students must reason about quantities and relationships</li> <li><input type="checkbox"/> Students build, communicate, and critique arguments about mathematical ideas</li> <li><input type="checkbox"/> Students engage in mathematical modeling</li> <li><input type="checkbox"/> Attention is given to specific mathematical tools that are appropriate for the given task</li> <li><input type="checkbox"/> Explicit attention is given to precision</li> <li><input type="checkbox"/> Students reason about the structure of problems, connections between mathematical representations, or compare/contrast with previously learned ideas</li> <li><input type="checkbox"/> Students use patterns to make sense of a problem, or to generalize</li> </ul> |
| According to pacing information, students are given an appropriate amount of time for each task.        | <ul style="list-style-type: none"> <li><input type="checkbox"/> An appropriate amount of time is allocated for each task</li> <li><input type="checkbox"/> New times are specified if including any modifications suggested by the lesson notes</li> </ul> <p>Note: Too little time may cause students to feel pressured or rushed to come to a conclusion. Too much time may lead to unproductive struggle or loss of focus.</p>  |
| There is an appropriate level of cognitive demand in lesson activities.                                 | <ul style="list-style-type: none"> <li><input type="checkbox"/> Students spend time working on tasks of all types of cognitive demand (variety)</li> <li><input type="checkbox"/> Students spend sufficient time working on higher-level demand tasks (challenge)</li> </ul> <p>Note: For more on types of cognitive demand (e.g., <i>memorization, procedures without connection, procedures with connections, doing math</i>) see Smith &amp; Stein (1998).</p>  |
| Students are supported in sense-making, yet the intended level of cognitive demand has been maintained. | <p>Lesson notes provide:</p> <ul style="list-style-type: none"> <li><input type="checkbox"/> anticipated misconceptions and ways to address them</li> <li><input type="checkbox"/> differentiated learning supports, in general</li> <li><input type="checkbox"/> specific supports for language learners and students with special needs</li> <li><input type="checkbox"/> participation structures for small-group work</li> </ul> <p>Lesson utilizes:</p> <ul style="list-style-type: none"> <li><input type="checkbox"/> non-routine problems</li> <li><input type="checkbox"/> low-floor, high-ceiling problems (everyone can access the problem and there are built-in opportunities for extension)</li> </ul>   |

(Cognitive Demand checklist continued on the next page)

**Cognitive Demand** (continued)

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| <b>Goal</b>   | <b>Curriculum Checkpoints</b>  |
|---|--|
| Students are given a chance to explain things (not just provide answers). | <ul style="list-style-type: none"><li><input type="checkbox"/> Students are expected to explain their ideas or processes:<ul style="list-style-type: none"><li><input type="radio"/> in writing</li><li><input type="radio"/> in pairs or small groups</li><li><input type="radio"/> to the whole class</li></ul></li><li><input type="checkbox"/> Students are expected to justify or defend their reasoning</li><li><input type="checkbox"/> Students are expected to critique the reasoning of others</li><li><input type="checkbox"/> Students are expected to revise their explanations based on feedback</li></ul> |
| Students are held accountable for high-level products and processes.      | <ul style="list-style-type: none"><li><input type="checkbox"/> Students engage in significant written explanation/reflection about their work</li><li><input type="checkbox"/> Students present their work to the class or in small groups</li><li><input type="checkbox"/> Groupwork tasks include both an individual and a group product that can be assessed</li></ul>  |

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Note: Equity and Access Checklist begins on the next page.

## Equity and Access

| Goal  | Curriculum Checkpoints  |
|---|---|
| <p>All students get to participate in mathematics learning in meaningful ways. Students cannot hide or be ignored.</p>                            | <ul style="list-style-type: none"> <li><input type="checkbox"/> Lesson activities provide students an <i>opportunity</i> to participate meaningfully</li> <li><input type="checkbox"/> Lesson activities make it hard for a student to opt out of meaningful learning</li> <li><input type="checkbox"/> Lesson activities <i>require</i> all students to participate meaningfully (for example, groupworthy tasks where the group can only succeed if all members of the group are engaged)</li> </ul>  |
| <p>Students are kept engaged with the material.</p>   | <p>Lesson includes:</p> <ul style="list-style-type: none"> <li><input type="checkbox"/> Content that connects to real-life problems or experiences (i.e. mathematical modeling prompts)</li> <li><input type="checkbox"/> Movement</li> <li><input type="checkbox"/> Games / puzzles / challenges</li> <li><input type="checkbox"/> Problem-solving</li> <li><input type="checkbox"/> Communication activities</li> <li><input type="checkbox"/> Reflection activities</li> <li><input type="checkbox"/> Meaningful student choice</li> </ul>   |
| <p>The lesson supports students' academic language development, and draws on their linguistic funds of knowledge (Aguirre &amp; Zavala, 2013)</p> | <ul style="list-style-type: none"> <li><input type="checkbox"/> Text includes explicit supports for language learners, such as sentence frames or Math Language Routines (Zwiers et al., 2017)</li> <li><input type="checkbox"/> Lesson explicitly asks students to contribute language from their personal experiences, such as words/forms of communication from:               <ul style="list-style-type: none"> <li><input type="radio"/> other classes (e.g., science, English)</li> <li><input type="radio"/> outside of school experience</li> <li><input type="radio"/> home language(s)</li> </ul> </li> </ul>  |
| <p>Learning intentions and corresponding success criteria are clearly established (for language and social skills development).</p>               | <ul style="list-style-type: none"> <li><input type="checkbox"/> Key general academic and domain-specific vocabulary words are specified (e.g., Tier 2 and Tier 3; Beck, 2002)</li> <li><input type="checkbox"/> The lesson explicitly describes and supports norms for:               <ul style="list-style-type: none"> <li><input type="radio"/> Cooperation</li> <li><input type="radio"/> Communication</li> <li><input type="radio"/> Active listening</li> <li><input type="radio"/> Giving and receiving help</li> <li><input type="radio"/> Building on others' ideas</li> </ul> </li> <li><input type="checkbox"/> Language and social skills development have clearly stated learning intentions both in teacher notes and student-facing text</li> </ul> |
| <p>Lesson activities are structured to promote equity of voice and participation.</p>   | <ul style="list-style-type: none"> <li><input type="checkbox"/> Students have individual think/work time before being asked to speak</li> <li><input type="checkbox"/> Students are expected to build on each other's ideas</li> <li><input type="checkbox"/> The text supports the use of the five practices for orchestrating classroom discussions (Smith &amp; Stein, 2018; Smith et al., 2009).</li> <li><input type="checkbox"/> Lesson notes provide structures to support equity in both small group and whole class discussions</li> </ul>   |
| <p>Lesson activities are designed in a way to mitigate/disrupt status issues in the classroom.</p>  | <p>Lesson activities provide opportunities for students to:</p> <ul style="list-style-type: none"> <li><input type="checkbox"/> Demonstrate mathematical competence in multiple ways</li> <li><input type="checkbox"/> Collaborate rather than compete</li> <li><input type="checkbox"/> See the value in examining others' ways of sense-making</li> <li><input type="checkbox"/> Celebrate the work of others</li> </ul>  |



## Agency, Identity, and Ownership

| Goal   | Curriculum Checkpoints  |
|--|---|
| Students have opportunities to generate and share their own ideas. Students' ideas are built upon. | <ul style="list-style-type: none"> <li><input type="checkbox"/> Includes questions with no single “right” answer</li> <li><input type="checkbox"/> Includes directions to “generate”, “justify”, or “show how you know”</li> <li><input type="checkbox"/> Students are asked to convince or persuade others of their own ideas</li> <li><input type="checkbox"/> Students present work to the class</li> <li><input type="checkbox"/> Students are asked to apply a classmate’s strategy to a new problem/situation</li> </ul>                      |
| Students have opportunities to construct new understandings of their identities as math-doers.     | <ul style="list-style-type: none"> <li><input type="checkbox"/> New and different ways of thinking/doing math are highlighted by the text</li> <li><input type="checkbox"/> Students are asked to reflect on connections made and what they contributed to the lesson</li> </ul>  |
| Students are recognized as being capable and able to contribute.                                   | <ul style="list-style-type: none"> <li><input type="checkbox"/> Lesson activities allow for student choice</li> <li><input type="checkbox"/> Lesson activities are not over-scaffolded</li> <li><input type="checkbox"/> All students are expected to contribute</li> <li><input type="checkbox"/> Students expected to share more than just computational answers</li> </ul>   |
| This lesson helps students connect mathematics with relevant/authentic situations in their lives.  | <p>Students are asked to:</p> <ul style="list-style-type: none"> <li><input type="checkbox"/> Provide examples from their experiences that illustrate mathematical concepts</li> <li><input type="checkbox"/> Research related situations</li> <li><input type="checkbox"/> Pose/solve new problems based on personal experiences</li> <li><input type="checkbox"/> Engage in modeling to solve real-world problems</li> <li><input type="checkbox"/> Use math to understand/critique/change an important equity or social justice issue</li> </ul> |
| Students are expected to assess themselves in this lesson.   | <ul style="list-style-type: none"> <li><input type="checkbox"/> Written reflection</li> <li><input type="checkbox"/> Self-assigned score on a rubric</li> <li><input type="checkbox"/> Peer assess/document what was contributed by group members</li> <li><input type="checkbox"/> Focus on growth over time</li> </ul>  |

## Formative Assessment

| Goal   | Curriculum Checkpoints   |
|--|--|
| Formative assessment strategies are present in the lesson.   | <ul style="list-style-type: none"> <li><input type="checkbox"/> Specific strategies, like exit tickets or use of individual whiteboards, are provided by the text</li> <li><input type="checkbox"/> Teachers are told what to look for in partner/small group activities, such as card sorts, and suggestions for responding</li> <li><input type="checkbox"/> Technology tools that can be used to check for understanding are included</li> <li><input type="checkbox"/> Teacher text indicates likely misconceptions and provides suggestions for how to respond</li> </ul> |
| Student ideas, including non-standard conceptions, are used to inform subsequent parts of the lesson.                    | <ul style="list-style-type: none"> <li><input type="checkbox"/> Ideas are used to build future strategies</li> <li><input type="checkbox"/> Ideas are discussed to highlight pros and cons of different strategies</li> <li><input type="checkbox"/> Non-standard conceptions are highlighted for further discussion/investigation</li> <li><input type="checkbox"/> Problematic conceptions are turned into “find the error” problems</li> <li><input type="checkbox"/> Lesson activities branch, depending on outcome of prior activities</li> </ul>                         |
| Text provides a way to assess students’ work in collaborative pairs/groups as well as their emerging mathematical ideas. | <ul style="list-style-type: none"> <li><input type="checkbox"/> Rubrics, checklists, or reflective activities connected with collaborative work are included</li> </ul>  |

## Conclusion

As experienced teachers, we tend to jump into curriculum analysis by heading for the first meaty mathematics. To illustrate the use of the Equity and Access checklist, we took a look at [Unit 2, Lesson 1 from the Grade 7 Illustrative Mathematics curriculum](#). In the Appendix we include our version of a completed checklist for the Equity and Access dimension for the lesson. What we noticed included the ways that “hands on” experiences for students were called for in lesson implementation. More generally, once you have identified a reasonable curriculum, there are some questions that are important to address to prepare for an implementation that is equitable and responsive to students.

We close with important overarching questions related to the three TRU dimensions that may be the least familiar to new teachers: equity and access; agency, identity, and ownership; and formative assessment. These dimensions focus on the nuances of implementation required for establishing, maintaining, and assessing the effectiveness of instruction for every student. These questions are a purposeful enrichment of the TRU framework with ideas from Aguirre and Zavala’s (2013) lesson analysis tool for making responsive teaching explicit.

### Equity and Access: Implementation Questions and Strategies

- How do you know you established norms in your classroom that will support students’ ability to work productively at the desired level of cognitive demand in the lesson?
- How will you make sure when teaching with worthwhile, challenging, and engaging problems/materials that you do not unintentionally lower the intended cognitive demand (e.g., by over-scaffolding lesson content)?
- Have you considered specific scaffolds of student participation? How do they provide all students, individually and collectively, access at the intended level of cognitive demand?

Strategies to consider in answering these questions:

- Learning about Complex Instruction is useful (e.g., [complexinstruction.stanford.edu](http://complexinstruction.stanford.edu)).
- From Complex Instruction come tools for teaching that puts students in pairs or small groups to support individual understanding, including defined roles and responsibilities, providing language supports for students, and using both individual and group accountability measures.
- Attuning yourself and students to status issues in the classroom and learning to intentionally disrupt them is of utmost importance. Too often, group work fails because of insufficient use of participation structures, lack of plans for student accountability, and status differentials among students.

### **Agency, Identity, and Ownership: Implementation Questions and Strategies**

Classroom discussions are an integral part of robust teaching, but there are some important things to consider to ensure successful implementation.

- How will you decide who is selected to talk during the whole class discussion?
- How can you ensure that a variety of student strategies will be surfaced, and not just those who are more vocal?
- What steps can you take to interrupt status problems as they emerge, and to head them off by making instructional choices?

Strategies/resources to consider:

- During work time, find students with several different strategies to have them share out
- Pay attention to good strategies from lower status students and have them share their ideas (be sure to reinforce the good thinking to assign competence)
- After partner/small group work, use equity cards or sticks to call on students randomly (not taking volunteers)
- After group work, have one person share out from each group (students should know how share out will work: student can be chosen randomly or use process to select as “reporter”)

In addition to getting students to participate equitably, they also have to be taught how to listen to and value each other’s contributions.

- What strategies will you use to ensure that students actively listen to each other and seek to build on each other’s ideas?

Strategies/resources to consider:

- Students work together on strengthening each other’s ideas
- Students provide each other with feedback to make revisions
- Student partner talk routines that include responding each other (beyond announcing ideas to each other, *responding* to what the other person has said)
- Teacher facilitates students repeating what they heard before building on a previous person’s idea

When student discourse is a large part of a lesson, you have to be prepared for students to take things in unanticipated directions. Are there some points in the lesson where students’ emerging ideas have a significant potential to take the class in an unanticipated mathematical direction? What are your decision-making routines for when you follow their lead in the moment, and when you save their ideas for another time?

**Formative Assessment: Implementation Questions and Strategies** Related to the last point above, mindful planning of formative assessment can give you the instructional think-time you may need to process what is happening in the moment and decide on diverging from your intended direction?

- How will you respond? What will be a few “go to” formative activities?
- Does instruction respond to students’ ideas and help them think more deeply?
- How will you give feedback to students on their work, in a way that is timely, meaningful, and yet manageable?
- How will students be expected to act upon the feedback that they are given?

Strategies to consider:

- Follow-up questions for students to provide explanations
- Partners critique each other’s reasoning
- “Gots” and “needs” poll where each student writes one thing they now know/think based on what they are learning and one thing they are confused by or need to understand (better).

### **Author-Recommended Resources for More Information**

For more information on some of the ideas referenced in the checklist, we encourage you to seek out these resources on the following topics:

- (1) [Math Language Routines](#) from the SCALE project at Stanford (Zwiers et al., 2017)
- (2) Complex Instruction:
  - *Strength in Numbers* book (Horn, 2012)
  - *Designing Groupwork* book (Cohen & Lotan, 2014)
  - [SFUSD Website](#)
- (3) An overview that introduces many valuable ideas, definitely a good read for newer teachers: [Visible Learning for Mathematics, Grades K-12](#).
- (4) Smith and Stein’s guidebook: [Book Preview: 5 Practices for Orchestrating Productive Mathematical Discussions](#), see References, below, for related articles.

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## Appendix

**1.2: Mystery Mixtures (15 minutes)**

|                         |                               |
|-------------------------|-------------------------------|
| CCSS Standards          | Routines and Materials        |
| <b>Building On</b>      | <b>Instructional Routines</b> |
| 6.RPA                   | MLR2: Collect and Display     |
| <b>Building Towards</b> | MLR7: Compare and Connect     |
| 7.RPA                   | MLR8: Discussion Supports     |
|                         | <b>Required Materials</b>     |
|                         | Colored pencils               |
|                         | Drink mix                     |
|                         | Measuring cup                 |
|                         | Measuring spoons              |
|                         | Mixing containers             |
|                         | Small disposable cups         |
|                         | Water                         |

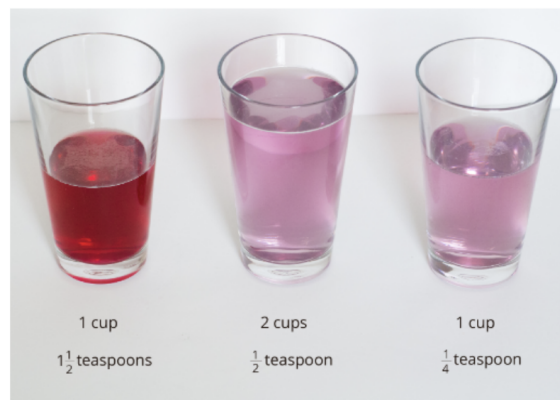
### Activity

The purpose of this activity is for students to articulate that the taste of the mixture depends both on the amount of water and the amount of drink mix used to make the mixture.

Ideally, students come into the class knowing how to draw and use diagrams or tables of equivalent ratios to analyze contexts like the one in the task. If the diagnostic assessment suggests that some students can and some students can't, make strategic pairings of students for this task.

### Launch

Show students images of the drinks.



If possible, give each student three cups containing the drink mixtures.

Tell students to work through the first question and pause for a discussion. Ask questions like,



- “What does it mean to say that it has more drink mix in it?”
- “Imagine you take different amounts of the two that taste the same. There will be more drink mix in the larger amount, but it will not taste different. Why is that?”

The goal is to see that in the same quantity of each mixture (say a teaspoon), the more flavored drink mixture has more drink mix for the same amount of water. (Alternatively, we can say the more flavored drink mixture has less water for the same amount of drink mix.) Use MLR 8 (Discussion Supports) by making gestures or acting out facial expressions for “strength” of the mixture.

After the students have made some progress understanding this idea, the class should continue to the second question. If students finish quickly, press them to find the amount of drink mix per cup of water in each recipe, thus emphasizing the unit rate.

### Access for English Learners

*Conversing, Writing: MLR2 Collect and Display.* Before students begin writing a response to the first question, invite them to discuss their thinking with a partner. Listen for vocabulary and phrases students use to describe how the amount of water and the amount of drink mix affects the taste of the mixture. Collect and display words and phrases such as “more drink mix,” “more water,” “tastes stronger/weaker,” etc., and then encourage students to use this language in their written responses, and during discussion.

|   |   |
|---|---|
|  <b>Student Facing</b>  | <p>Your teacher will show you three mixtures. Two taste the same, and one is different.</p> <ol style="list-style-type: none"><li>1. Which mixture tastes different? Describe how it is different.</li><li>2. Here are the recipes that were used to make the three mixtures:</li></ol> <ul style="list-style-type: none"><li>• 1 cup of water with <math>1\frac{1}{2}</math> teaspoons of powdered drink mix</li><li>• 2 cups of water with <math>\frac{1}{2}</math> teaspoon of powdered drink mix</li><li>• 1 cup of water with <math>\frac{1}{4}</math> teaspoon of powdered drink mix</li></ul> <p>Which of these recipes is for the stronger tasting mixture? Explain how you know.</p> |
| Student Response  | Teachers with a valid work email address can <a href="#">click here to register or sign in</a> for free access to Student Response.   |
|  <b>Student Facing</b> | <p><b>Are you ready for more?</b></p> <p>Salt and sugar give two distinctly different tastes, one salty and the other sweet. In a mixture of salt and sugar, it is possible for the mixture to be salty, sweet or both. Will any of these mixtures taste exactly the same?</p> <ul style="list-style-type: none"><li>• Mixture A: 2 cups water, 4 teaspoons salt, 0.25 cup sugar</li><li>• Mixture B: 1.5 cups water, 3 teaspoons salt, 0.2 cup sugar</li><li>• Mixture C: 1 cup water, 2 teaspoons salt, 0.125 cup sugar</li></ul>   |
| Student Response  | Teachers with a valid work email address can <a href="#">click here to register or sign in</a> for free access to Extension Student Response.   |

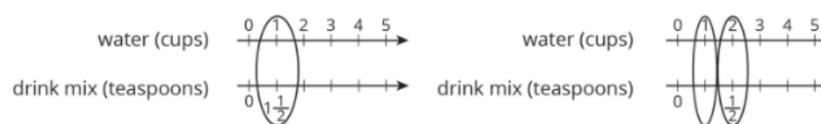
**Activity Synthesis**

The key takeaway from this activity is that the flavor depends on both how much drink mix *and* how much water there is in the mixture. For a given amount of water, the more drink mix you add, the stronger the mixture tastes. Likewise, for a given amount of drink mix, the more water you add, the weaker the mixture tastes. To compare the amount of flavor of two mixtures, when both the amounts of drink mix and the amounts of water are different in the two mixtures, we can write ratios equivalent to each situation so that we are comparing the amount of drink mix for the same amount of water or the amount of water for the same amount of drink mix. Computing a *unit rate* for each situation is a particular instance of this strategy. Make these ideas explicit if the students do not express them.

If students do not create them, draw discrete diagrams like this:



Or double number line diagrams like this:



For each mixture, identify correspondences between the discrete and number line diagrams, and between the diagrams and tables:

| water (cups) | drink mix (teaspoons) |
|--------------|-----------------------|
| 1            | $1\frac{1}{2}$        |
| 2            | 3                     |

| water (cups) | drink mix (teaspoons) |
|--------------|-----------------------|
| 2            | $\frac{1}{2}$         |
| 1            | $\frac{1}{4}$         |

Ask questions like, “On the double number line diagram we see the 1 to  $1\frac{1}{2}$  relationship at the first tick mark. Where do we see that relationship in the double tape diagram? In the table?”

Use MLR 7 (Compare and Connect) for students to compare methods of how they knew which recipe was strongest. Who used multiplication? Who used division? Who used a unit rate of water per drink mix teaspoon? Who used a unit rate of drink mix per water cup?

**Access for Students with Disabilities**

*Representation: Internalize Comprehension.* Demonstrate and encourage students to use color coding and annotations to highlight connections between representations in a problem. For example, use the same color to illustrate correspondences between the number line diagrams and ratio tables for each mixture.

*Supports accessibility for: Visual-spatial processing*



## Equity and Access

| Goal   | Curriculum Checkpoints  |
|--|---|
| All students get to participate in mathematics learning in meaningful ways. Students cannot hide or be ignored.                        | <ul style="list-style-type: none"> <li>■ Lesson activities provide students an <i>opportunity</i> to participate meaningfully</li> <li>■ Lesson activities make it hard for a student to opt out of meaningful learning</li> <li>□ Lesson activities <i>require</i> all students to participate meaningfully</li> </ul>   |
| Students are kept engaged with the material.   | <p>Lesson includes:</p> <ul style="list-style-type: none"> <li>■ Content that connects to real-life problems or experiences (i.e. mathematical modeling prompts)</li> <li>□ Movement</li> <li>□ Games / puzzles / challenges</li> <li>■ Problem-solving</li> <li>□ Communication activities</li> <li>■ Reflection activities</li> <li>□ Meaningful student choice</li> </ul>  |
| The lesson supports students' academic language development, and draws on their linguistic funds of knowledge (Aguirre & Zavala, 2013) | <ul style="list-style-type: none"> <li>■ Text includes explicit supports for language learners, such as sentence frames or Math Language Routines (Zwiers et al., 2017)</li> <li>□ Lesson explicitly asks students to contribute language from their personal experiences, such as words/forms of communication from:               <ul style="list-style-type: none"> <li>○ other classes (e.g., science, English)</li> <li>○ outside of school experience</li> <li>○ home language(s)</li> </ul> </li> </ul>  |
| Learning intentions and corresponding success criteria are clearly established for language and social skills development.             | <ul style="list-style-type: none"> <li>■ Key general academic and domain-specific vocabulary words are specified (Beck, 2002)</li> <li>□ The lesson explicitly describes and supports norms for:               <ul style="list-style-type: none"> <li>○ Cooperation</li> <li>○ Communication</li> <li>○ Active listening</li> <li>○ Giving and receiving help</li> <li>○ Building on others' ideas</li> </ul> </li> <li>■ Language and social skills development have clearly stated learning intentions both in teacher notes and student-facing text</li> </ul> |
| Lesson activities are structured to promote equity of voice and participation.   | <ul style="list-style-type: none"> <li>■ Students have individual think/work time before being asked to speak</li> <li>□ Students are expected to build on each other's ideas</li> <li>□ The text supports the use of the five practices for orchestrating classroom discussions (Smith &amp; Stein, 2018; Smith et al., 2009).</li> <li>□ Lesson notes provide structures to support equity in both small group and whole class discussions</li> </ul>   |
| Lesson activities are designed in a way to mitigate/disrupt status issues in the classroom.  | <p>Lesson activities provide opportunities for students to:</p> <ul style="list-style-type: none"> <li>■ Demonstrate mathematical competence in multiple ways</li> <li>□ Collaborate rather than compete</li> <li>■ See the value in examining others' ways of sense-making</li> <li>□ Celebrate the work of others</li> </ul>  |